

## Information notice relating to the entry into related-party transaction pursuant to Article L. 22-10-13 of the French Commercial Code

On 14 February 2025, Clariane S.E. (the "**Company**") entered into a real estate bridge loan (the "**Loan**") with Caisse Régionale de Crédit Agricole Mutuel de Paris et d'Ile de France, LCL, Crédit Agricole Corporate and Investment Bank and CIC Est.

The Company's Board of Directors has authorised the Loan to be entered into insofar as it is entered into with companies of the Crédit Agricole group, which includes Predica, a shareholder holding more than 10% of the Company's capital and voting rights.

The Loan provides that:

1. The Loan has been concluded in order to finance and refinance the Group's real estate investments.
2. Amount: €150 million.
3. Maturity: May 2029, subject to the following conditions: repayment, refinancing or extension of maturities of (i) €300 million of debt maturing in 2027 before 28 February 2027 (initial maturity), and (ii) €480 million of debt maturing in 2028 before 30 May 2028. In both cases, the revolving loan must be fully undrawn on the extension dates.
4. Security: the lenders benefit from the following collateral (i) pledge under Luxembourg law by Clariane of 100% of the shares in CHL 1, (ii) pledge under Luxembourg law by CHL 1 of 100% of the shares in CHL 2, and (iii) pledge under French law by CHL 2 of 100% of the shares in Clariane Holding Immobilier 1.

The Board of Directors of the Company authorized, upon recommendation of the Audit Committee, the conclusion of this Loan, during its meeting of 5 February 2025, in accordance with Article L. 225-38 of the French Commercial Code. Mrs Florence Barjou, representing Predica, and Mr Matthieu Lance, appointed on the recommendation of Predica, members of the Board of Directors, did not take part in the discussions or vote.

The related-party agreement will be submitted to the General Meeting of Shareholders for approval.

*It is reminded that, in accordance with Article R. 22-10-17 of the French Commercial Code, the amount of the last net profit (Group share) of the Company was -55,122 million euros as at 31 December 2024.*