

Paris, July 10th, 2023

**Notice of adjustment to the Conversion/Exchange Ratio
of OCEANE issued by CLARIANE due 2027 (0.875%- FR0013489739)**

Holders of the senior unsecured bond due 2027 convertible into new shares and/or exchangeable for existing shares of Clariane ("**OCEANE**") (ISIN code: FR0013489739) are informed that the CLARIANE General Shareholders Meeting held on June 15, 2023 decided to distribute a dividend of €0.25 per CLARIANE share (ISIN code: FR0010386334).

The dividend ex-date was June 21st, 2023 and the dividend will be paid on July 13th, 2023.

Following this dividend payment (and subject to any further adjustment to the Conversion/Exchange Ratio in accordance with the terms and conditions of the OCEANE), in accordance with paragraph 2.6(B)(10) of the Terms and Conditions of the OCEANE (available on company's website), the Conversion/Exchange Ratio shall be adjusted from 1.129 CLARIANE shares for 1 OCEANE to 1.168 CLARIANE shares for 1 OCEANE (calculated to three decimal places by rounding to the nearest thousandth) effective on July 13th, 2023.

About Clariane

Clariane is the leading European community for care in times of vulnerability. It has operations in seven countries: Belgium, France, Germany, Italy, the Netherlands, Spain and the United Kingdom.

Relying on their diverse expertise, each year, the Group's 67,000 professionals provide services to over 800,000 patients and residents in three main areas of activity: long-term care nursing home (Korian, Seniors Residencias, Berkley, etc.), healthcare facilities and services (Inicea, Ita, Grupo 5, Lebenswert, etc.), and alternative living solutions (Petits-fils, Les essentiels, Ages et Vie, etc.).

In June 2023, Clariane became a purpose-driven company and added to its bylaws a new corporate purpose, common to all its activities: "To take care of each person's humanity in times of vulnerability".

Clariane has been listed on Euronext Paris Section A since November 2006 and is included in the following indices: SBF 120, CAC Health Care, CAC Mid 60, CAC Mid & Small and MSCI Global Small Cap

Euronext ticker: CLARI - ISIN: FR0010386334

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